Competency & Subtopics	What Trustees Need to Know	How to Get the Skills & Knowledge
<ul> <li>Accreditation [A]</li> <li>Institutional effectiveness</li> <li>Setting priorities</li> <li>Policy development</li> <li>Participatory governance</li> <li>Evidence of student success</li> <li>Linking budget to strategic plan</li> <li>Trustee roles and responsibilities</li> <li>Board/CEO relationship</li> </ul>	<ul> <li>Role of Trustees in accreditation</li> <li>What is covered in the four standards</li> <li>The accreditation process and where the District is in the cycle</li> <li>Different sanctions and their significance</li> <li>Why data is critical to accreditation</li> <li>Standard 4</li> </ul>	<ul> <li>Local reports from the         District's Accreditation Liaison         Officer</li> <li>District visit from ACCJC staff</li> <li>District accreditation         workshops</li> <li>Workshops at statewide         meetings</li> <li>ACCJC online course on         accreditation</li> <li>ACCJC webinars</li> <li>ACCJC Publication – Guide to         Accreditation for Governing         Boards</li> <li>ACCJC conference</li> </ul>
Board/CEO Relationship [BC]  The Board/CEO Partnership Appointing a Chief Executive Retaining and Supporting the CEO	<ul> <li>Developing shared purpose</li> <li>Mutual respect and support</li> <li>Communication styles</li> <li>Understanding clear expectations of roles and responsibilities of the Board and CEO</li> <li>Support professional development of the CEO</li> <li>How to ask relevant questions for sound and data-informed decision- making</li> <li>Board resources to do its job</li> <li>Trustee involvement in community leadership and advocacy</li> <li>Board Policy 2430, Delegation of Authority</li> <li>Understanding policies versus operations</li> <li>Micromanagement: What it is and is not</li> </ul>	<ul> <li>Local board retreat/workshops</li> <li>Annual Evaluation Retreat</li> <li>State and National Conferences</li> <li>CCLC League On Call Services</li> <li>Effective Trusteeship Workshop</li> <li>Board Chair Workshop</li> <li>Trustee Conference</li> <li>Annual Convention</li> <li>The Trustee Handbook</li> </ul>



Competency & Subtopics	What Trustees Need to Know	How to Get the Skills & Knowledge
<ul> <li>Board Evaluation [BE]</li> <li>Trustee roles and responsibilities</li> <li>Accreditation</li> <li>Policy development</li> <li>Board Goals</li> </ul>	<ul> <li>Know your District's policy on Board and CEO evaluation and if it complies with recommended standards.</li> <li>How often is the policy reviewed?</li> <li>What are best practices in this area?</li> <li>Who participates in the evaluation process?</li> </ul>	<ul> <li>Local and state workshops</li> <li>League assistance</li> <li>Comparison with how other Districts evaluations</li> <li>CCLC League On Call Services</li> </ul>
Brown Act [BA] The Open Meeting Law and its application to community college boards	<ul> <li>Closed session topics</li> <li>Emergency meetings</li> <li>Free speech</li> <li>Posting agendas</li> <li>Public comments</li> <li>Reading out from closed session</li> <li>Serial meetings Special meetings</li> </ul>	<ul> <li>Brown Act sessions at state meetings</li> <li>Local training from a qualified attorney</li> </ul>

# **Competency & Subtopics**

# Diversity, Equity, Inclusion, and Accessibility [DEIA]

- Implicit Bias
- Policy audit and update
- Importance of disaggregated data
- Increasing faculty diversity
- Implicit bias
- Dual enrollment and student equity
- AB 705 and student equity
- Food, housing, and transportation insecurity
- Digital divide
- Understanding equity
- Hispanic Serving Institutions
- Support for African
   American males
- Support for LGBTQ+ students, faculty and staff
- ADA and equity
- Veterans' resources
- Title IX
- Financial aid's role in student equity
- Role of CTE in student equity

#### What Trustees Need to Know

- Effectively serving diverse students and affinity groups – African American, Latinx, Asian Pacific Islander, Veterans, LGBTQIA, Undocumented, First-Generation, Formerly Incarcerated
- How to review and update policies for equity
- Using disaggregated data to make policy decisions for equity
- Best practices for increasing faculty diversity
- Why faculty and staff diversity increases student equity
- How implicit bias affects policy, curriculum, enrollment and student achievement
- Using dual enrollment for better student equity
- Using disaggregated data from AB 705 courses to track and improve student equity
- How access to technology impacts student success and equity
- Defining diversity, equity, inclusion, equality.
- How the HSI designation supports
- Best practices for supporting African American males
- How Pride/Dream/Veterans Centers help student achievement
- How to look at equity as a budget issue
- Getting more financial aid to students
- Total cost of education vs just tuition
- Can implicit bias in counseling pigeonhole students in CTE
- Using CTE for greater equity

# How to Get the Skills & Knowledge

- Effective Trusteeship Workshop
- Trustee Conference
- Annual Convention
- The Trustee Handbook
- Project Implicit
- Toward a More
   Perfect Institution,
   UC Davis
   Wheelhouse
- CCCCO 2020 Vision for Success, Diversity, Equity, and Inclusion Task Force Report
- CCCCO Vision 2030



EXCLLERGE IN TROSTLESHIP PROGRAM LEARNING COTCOMES			
Competency & Subtopics	What Trustees Need to Know	How to Get the Skills & Knowledge	
Ethics Training [E]  Ethics as it applies to community college trustees	<ul> <li>How to avoid conflicts of interest</li> <li>Avoiding the appearance of impropriety</li> <li>What forms need to be filed, how, and deadlines</li> <li>Conflict of interest</li> <li>Required forms and deadlines</li> <li>Regular review of BP 2710, 2715</li> </ul>	<ul> <li>Local ethics training by a qualified attorney</li> <li>Statewide conferences</li> <li>FPPC online ethics course</li> </ul>	
<ul> <li>Fiscal Responsibilities [FR]</li> <li>Fiscal literacy</li> <li>Local fiscal operations</li> <li>State budget</li> <li>Budget development process</li> <li>Being prudent/not     stifling innovation</li> <li>Linking the budget to     strategic planning</li> <li>Statutory and     fiduciary     responsibility</li> <li>Advocacy</li> <li>Connecting with stakeholders</li> <li>Collective bargaining</li> <li>Vision for Success goal alignment</li> </ul>	<ul> <li>How to read budget materials and understand common fiscal and budget terminology</li> <li>What to look for in an audit</li> <li>Annual budget cycle</li> <li>How the district/college budget is developed</li> <li>Seeking funding outside State allocations</li> <li>District Foundation</li> <li>How costs are related to program review</li> <li>Importance of a healthy reserve</li> <li>Strategies to address longterm liabilities and pension obligations</li> <li>Facility maintenance costs and needs</li> <li>Contract negotiations</li> <li>Understanding the new Student Centered Funding Formula</li> <li>Fiscal implications of enrollment management</li> <li>The Chancellor's Vision for Success and financial incentives</li> <li>Planning for a GO Bond campaign</li> </ul>	<ul> <li>Reports from the District's on a quarterly and annual basis</li> <li>Local workshops on finance and facilities topics</li> <li>State conferences</li> <li>Reading articles from the Chancellor's office, CCLC and experts in the field</li> <li>CCLC budget materials and analyses</li> <li>CCLC Monthly Government Relations Webinars</li> </ul>	



#### **What Trustees Competency &** How to Get the Skills & **Subtopics** Knowledge **Need to Know** Governance [G] Best practices in participatory Trustee roles and **CCLC** Effective governance responsibilities Duties and limits of trustees Meeting effectiveness Trusteeship Workshop Preparing for the board meeting Working as a unit CCLC Board Chair Workshop • What it means to be a policy-**Policy** making board development CCLC Legislative Conference • Delegating authority to the CEO to Statutory and CCLC Annual operate the District fiscal • Avoiding micromanagement responsibilities Trustees Conference Understanding the difference Internal constituencies **CCLC** Annual Convention between advocating for a cause Advocacy and considering the good of the Connecting with stakeholders The Trustee Handbook whole Advancing student success District workshops on • How to "find it" in the Government Accreditation Code, Ed Code, or Board Policy History of community various aspects of • Understand the Student Success Act college governance trusteeship Linking the budget to planning of 2012 Goal setting and • How to read and interpret the State and regional conferences Student Success Scorecard communication Legislative Advocacy Best ways to represent the District to the public Do's and Don'ts of being on campus • How to refer complaints trustees receive **Student Success [SS]** Accountability and Local board retreat/workshops **Understanding Student Success** institutional effectiveness State and regional Student Success metrics Accreditation District strategy to serve post-Budget development process conferences on student traditional students Community relations The District student-learning success Connecting with stakeholders outcomes Goal setting and Readings, including League Understanding program review work communication Understanding and supporting resources related to each Disaggregated data Guided Pathways Linking the budget to planning topic, leadership books AB 705 Local and state budgets Dual enrollment **Public Policy Institute** Setting priorities Total cost of attending college Staff diversity of California (PPIC) Addressing basic needs (food, Statutory and fiscal housing, transportation, textbooks) responsibility Regular reports from the insecurity Student equity district's institutional Vision for 2030 research office District EEO plans



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